

**Social Security Disability Insurance - CBO's May 2013 Baseline**

Caseloads in thousands. Outlays in billions of dollars.

	2010 Actual	2011 Actual	2012 Actual	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
<b>CALENDAR YEAR</b>														
<b>Beneficiaries (December 31)</b>														
Disabled Workers														
Men	4,310	4,494	4,607	4,681	4,758	4,829	4,892	4,947	4,993	5,036	5,076	5,159	5,237	5,313
Women	3,895	4,082	4,221	4,309	4,393	4,466	4,531	4,585	4,628	4,667	4,704	4,778	4,847	4,913
Subtotal	8,205	8,576	8,828	8,989	9,151	9,295	9,423	9,532	9,621	9,703	9,780	9,936	10,083	10,226
Spouses	161	164	163	162	161	160	159	158	157	157	156	156	156	156
Children	1,820	1,874	1,900	1,908	1,916	1,929	1,945	1,960	1,971	1,981	1,992	2,009	2,034	2,065
Total	10,186	10,614	10,891	11,059	11,227	11,384	11,527	11,650	11,749	11,841	11,927	12,101	12,273	12,447
<b>Average Benefit (December 31)</b>														
Disabled Workers														
Men	1,191	1,237	1,256	1,273	1,295	1,320	1,346	1,377	1,413	1,454	1,498	1,547	1,598	1,653
Women	931	972	993	1,012	1,034	1,059	1,085	1,114	1,147	1,183	1,223	1,265	1,310	1,357
Subtotal	1,068	1,111	1,130	1,148	1,170	1,194	1,220	1,250	1,285	1,324	1,366	1,411	1,460	1,511
Spouses	287	299	304	308	314	321	328	335	345	355	367	379	392	406
Children	318	330	336	341	346	352	358	366	376	388	401	415	429	445
<b>Average Award (December 31)</b>														
Disabled Workers														
Men	1,252	1,320	1,336	1,350	1,378	1,402	1,441	1,496	1,567	1,643	1,719	1,794	1,869	1,945
Women	969	1,028	1,049	1,062	1,086	1,108	1,141	1,187	1,245	1,308	1,372	1,434	1,497	1,561
Total	1,122	1,186	1,202	1,219	1,246	1,270	1,307	1,358	1,424	1,495	1,565	1,634	1,704	1,775
<b>Disabled Workers</b>														
Start of Year	7,789	8,205	8,576	8,828	8,989	9,151	9,295	9,423	9,532	9,621	9,703	9,780	9,936	10,083
Awards	1,053	1,025	980	945	940	935	930	925	920	930	940	950	960	975
Exits	-637	-654	-728	-784	-779	-791	-802	-816	-831	-847	-864	-794	-813	-832
End of Year	8,205	8,576	8,828	8,989	9,151	9,295	9,423	9,532	9,621	9,703	9,780	9,936	10,083	10,226
Exit Rate	-8.2%	-8.0%	-8.5%	-8.9%	-8.7%	-8.6%	-8.6%	-8.7%	-8.7%	-8.8%	-8.9%	-8.1%	-8.2%	-8.3%

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	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
	act	act	act	est	proj	proj	proj	proj	proj	proj	proj	proj	proj	proj

**FISCAL YEAR**

**Regular Benefit Outlays**

Disabled Workers	100.6	106.2	114.2	119.7	123.3	127.7	132.3	137.0	141.9	147.1	152.8	160.8	168.8	177.1
Spouses	0.5	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7
Children	<u>6.7</u>	<u>7.0</u>	<u>7.4</u>	<u>7.6</u>	<u>7.8</u>	<u>7.9</u>	<u>8.1</u>	<u>8.3</u>	<u>8.6</u>	<u>8.9</u>	<u>9.2</u>	<u>9.5</u>	<u>10.0</u>	<u>10.4</u>
Total	107.9	113.8	122.1	127.9	131.6	136.2	141.1	145.9	151.0	156.6	162.6	171.0	179.4	188.3

**Retroactive Benefit Outlays**

Disabled Workers	13.1	12.5	11.3	10.6	10.7	10.9	11.1	11.4	11.8	12.4	13.2	14.1	15.1	16.3
Spouses	0.0	0.1	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
Children	<u>1.8</u>	<u>1.7</u>	<u>1.6</u>	<u>1.5</u>	<u>1.5</u>	<u>1.5</u>	<u>1.5</u>	<u>1.6</u>	<u>1.6</u>	<u>1.7</u>	<u>1.8</u>	<u>1.9</u>	<u>2.0</u>	<u>2.2</u>
Total	15.0	14.2	13.0	12.2	12.3	12.4	12.7	13.0	13.4	14.1	15.0	16.0	17.1	18.5

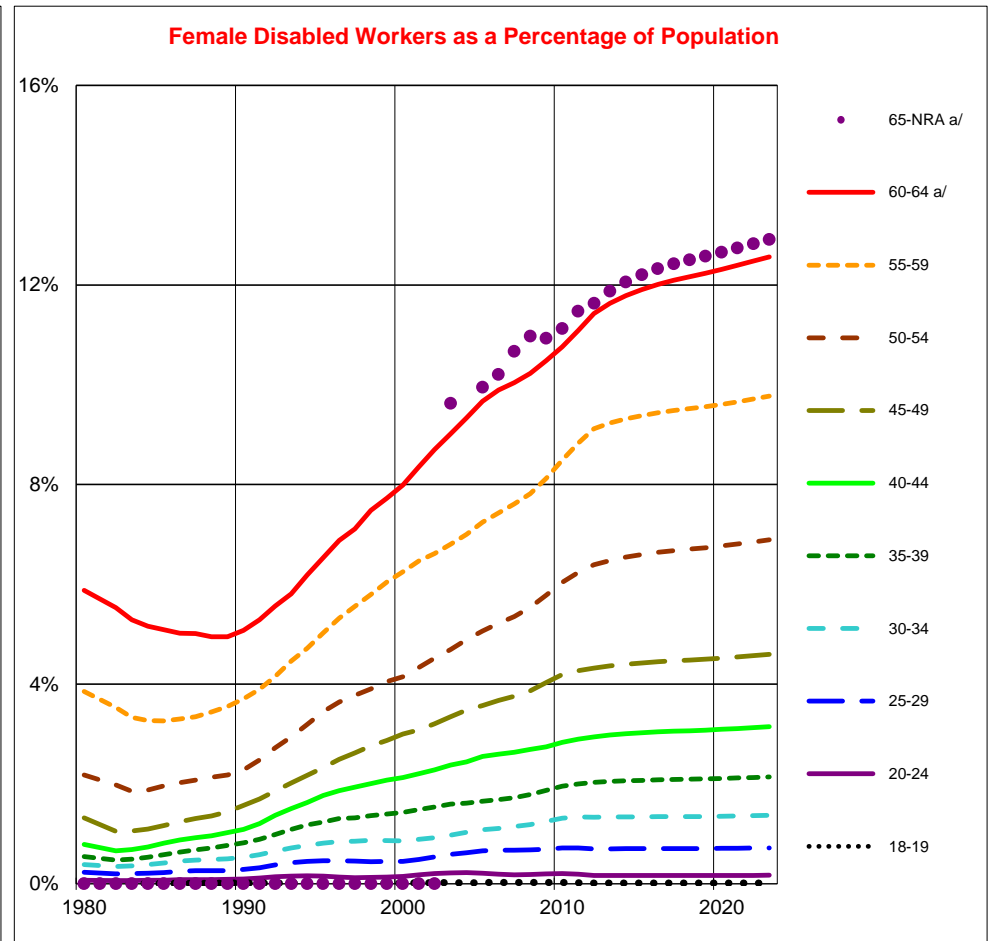
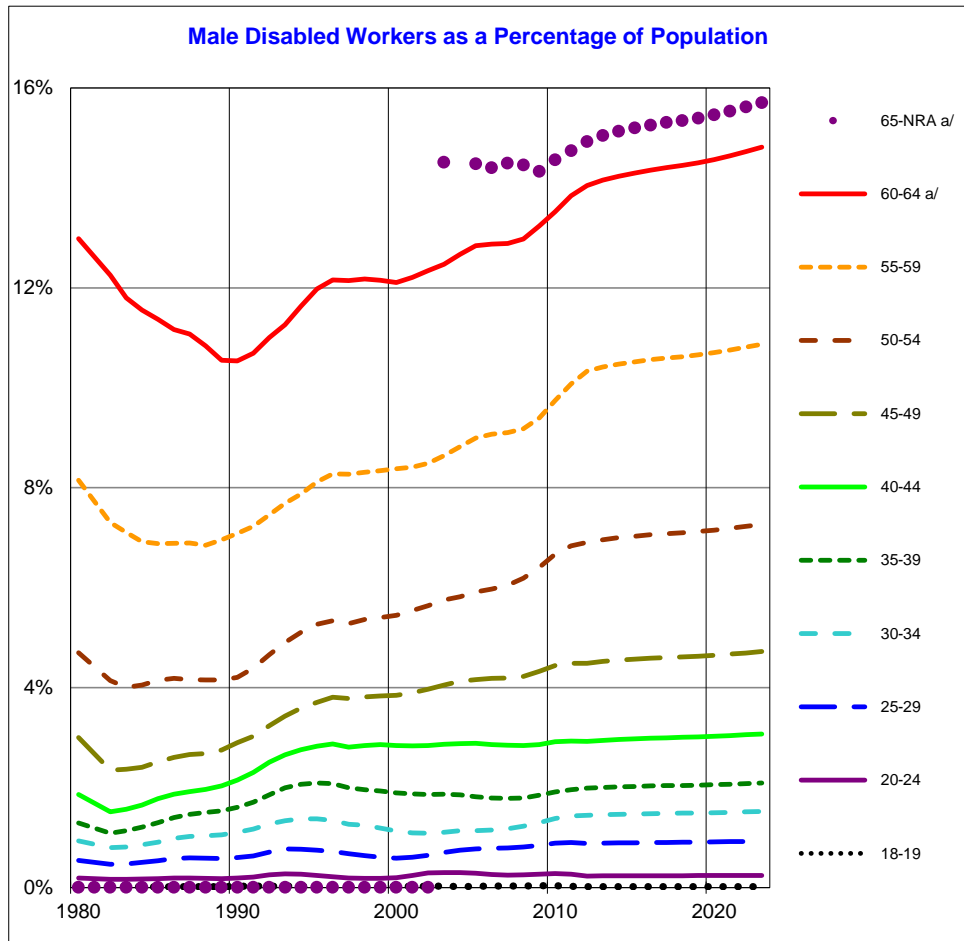
**Total Benefit Outlays**

Disabled Workers	113.8	118.7	125.4	130.3	134.0	138.6	143.4	148.4	153.6	159.5	166.0	174.9	183.8	193.4
Spouses	0.6	0.6	0.6	0.6	0.6	0.6	0.6	0.7	0.7	0.7	0.7	0.7	0.7	0.8
Children	<u>8.5</u>	<u>8.7</u>	<u>9.0</u>	<u>9.2</u>	<u>9.3</u>	<u>9.4</u>	<u>9.7</u>	<u>9.9</u>	<u>10.2</u>	<u>10.5</u>	<u>11.0</u>	<u>11.4</u>	<u>12.0</u>	<u>12.6</u>
Subtotal	122.9	128.0	135.1	140.1	143.9	148.7	153.7	158.9	164.4	170.7	177.6	187.0	196.5	206.8
Adjustment	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>	<u>0.0</u>
Outlays (OMB Table 13.1)	122.9	128.0	135.1	140.1	143.9	148.7	153.8	159.0	164.5	170.8	177.7	187.0	196.6	206.8

**KEY ASSUMPTIONS**

Average Wage for Indexing	41,674	42,980	43,702	44,104	45,897	48,040	50,386	52,804	55,126	57,431	59,778	62,194	64,710	67,290
Taxable Maximum	106,800	106,800	110,100	113,700	115,800	116,400	121,200	126,900	133,200	139,500	145,800	151,800	157,800	164,400
PIA for Hypothetical "Lifelong Average"														
Disabled Worker (Age 50)	1,543	1,578	1,584	1,630	1,667	1,683	1,752	1,836	1,927	2,020	2,109	2,197	2,286	2,379
Maximum PIA (Age 50)	2,486	2,550	2,558	2,636	2,701	2,729	2,841	2,977	3,126	3,275	3,418	3,562	3,706	3,852
COLA for this Calendar Year	0.0%	3.6%	1.7%	1.5%	1.9%	2.1%	2.1%	2.2%	2.3%	2.3%	2.3%	2.3%	2.3%	2.3%
COLA Month for this Calendar Year	12/2010	12/2011	12/2012	12/2013	12/2014	12/2015	12/2016	12/2017	12/2018	12/2019	12/2020	12/2021	12/2022	12/2023

(continued)



a. At 62 or older, eligible workers may collect either retired- or disabled-worker benefits. Disabled workers are converted to retired workers at "normal retirement age" (NRA), now 66 and set to climb to 67.

#### NOTES

OMB = Office of Management and Budget. PIA = Primary Insurance Amount. COLA = Cost-of-Living Adjustment.

Details may not add to totals because of rounding. A few beneficiaries are not identified by sex.

Exits chiefly represent terminations due to death or conversion to retirement, plus some medical recoveries.

Benefit outlays exclude outlays for administrative spending, demonstration projects, vocational rehabilitation, and the payment to Railroad Retirement.

The adjustment reconciles actuarial data, which consider certain items as negative benefit outlays, and budget data, which consider them as positive income. The adjustment includes, among other things, transfers from the Old-Age and Survivors Insurance (OASI) Trust Fund to the Disability Insurance (DI) Trust Fund in 2007-2009 to reallocate the costs of certain dual beneficiaries. Total outlays include those transfers, whereas regular- and retroactive-benefit outlays do not.